

Monthly Return of Equity Issuer on Movements in Securities

For the month en	ded (dd/mm	n/yyyy): _	31/07/2011		
To: Hong Kong E	xchanges an	d Clearing Lii	mited		
Name of Issuer		The Bank of	f East Asia, Lim	nited	
Date Submitted	-	01/08/2011			
I. Movements in A		nare Capital			
1. Ordinary Shares	8				
(1) Stock code:	00023	Description	:	Ordinary	Shares
		N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding r	nonth	4,000,000,000	HK\$2.50	HK\$10,000,000,000
Increase/(decrease)		Nil		Nil
Balance at close of	f the month		4,000,000,000	HK\$2.50	HK\$10,000,000,000
(2) Stock-code :		Description	:		
		N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding r	nonth			
Increase/(decrease)				
Balance at close of	f the month				

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,	Pro	terence	Shares
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Stock code: N/A Desc	cription: Su	ıbstitute Pref	erence Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000	US\$1,000	US\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	500,000	US\$1,000	US\$500,000,000

3. Other Classes of Shares

Stock code:Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000 US\$500,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,058,638,283	N/A	Nil	N/A		
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A		
Balance at close of the month	2,058,638,283	N/A	Nil	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share option scheme including AGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant theret		
approval date		Movement duri	ing the month		thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Staff							
Exercise price							
HK\$ 42.84	Nil	Nil	Nil	Nil	Nil	2,035,000	
(12/04/2007)							
Ordinary shares							
(Note 1)							
2. Staff							
Exercise price							
HK\$ 40.09	Nil	Nil	Nil	Nil	Nil	4,070,000	
(12/04/2007)							
Ordinary shares						-	
(Note 1)							
3. Staff							
Exercise price							
HK\$ 21.25	Nil	Nil	Nil	Nil	Nil	3,595,000	
(12/04/2007)							
Ordinary shares							
(Note 1)							
4. Staff							
Exercise price							
HK\$ 28.49	Nil	Nil	Nil	Nil	Nil	5,950,000	
(12/04/2007)							
Ordinary shares							
(Note 1)							

For Main Board and GEM listed issuers

					For Main Board and C	JEWI IISIEU ISSUEIS
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	•
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff Exercise price HK\$ 32.00 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,950,000
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	Nil	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (State currenc	y)			Nil		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)

(Other class)

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
4.	_					
	_					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
<u>L.</u>	7					
-	-\					
	-					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
<u>J.</u>	_					
	_					
	_					
Stock code (if listed)						·
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
-	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						_
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (Ordin	nary shares)		
		-	(Prefere	ence shares)		-
			` (Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Iss Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	,	/)	1	
			EGM approval date: (dd/mm/yyyy)	(/	,	/)	1	
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	,	/)	1	
			EGM approval date: (dd/mm/yyyy)	(/	,	/)	1	
								-
			Class of shares issuable (Note 1)	_				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yxyy)	(/	,	/)	•	
			EGM approval date: (dd/mm/yyyy)	(/	,	/)	1	
					\			
			Class of shares issuable (Note 1)	_				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	,	/)		
			EGM approval date: (dd/mm/yyyy)	(/	,	/)		

]	For	M	ain l	Boar	d and GEM lis	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								
			Class of shares issuable						
			(Note 1)	-					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)			/			
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	/(/	/)		
					`		\		
			Class of shares issuable (Note 1)	: _			_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued during the may be month pursuant pursuant thereto the close of the month issued close of the month
	Class of shares issuable(Note 1)
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable(Note 1)
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

For	N.	I ain	Roard	and	GFM	listed	issuer

Remarks (if any):							
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		_					
		_					
Submitted by:	Law Chun Tak, Alson						
Title:							
(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.